

KANSAS DEVELOPMENT FINANCE AUTHORITY
FEE SCHEDULE
Effective July 1, 2018

STATE AGENCY BOND ISSUES (INCLUDING 501(c)(3) STATE UNIVERSITY BOND ISSUES) WHICH ARE SOLD IN A PUBLIC OFFERING

1. K DFA Issuer's Fee:
 - 0.35% of the bond principal issued on the first \$10 million
(Applies only to the first \$10 million in volume an Obligor incurs in the fiscal year, otherwise 0.20%)
 - 0.20% of the bond principal issued on the next \$10 million
 - 0.10% of the bond principal issued on amounts in excess of \$20 million

2. K DFA Annual Fee:
 - A. Over the life of the issue,
 - 0.05% of bond principal outstanding on the first \$20 million, *and*
 - 0.02% of bond principal outstanding on amounts in excess of \$20 million

 - plus*
 - B. A flat fee of \$5,000 for each of the first three years only (this flat fee will be \$2,500 on refunding bond issues if refunding only)

3. K DFA Issuer's Fee and Annual Fee are capped at \$175 million per bond issue

The first annual payment (percentage and flat fee) is due at closing and subsequent payments are due annually, generally coinciding with the principal payment date.